

Pauma Valley CSD

Enterprise System Catalog

Last Updated: October 2024

SYSTEM VENDOR	SYSTEM PRODUCT	BRIEF STATEMENT OF SYSTEM'S PURPOSE	GENERAL DESCRIPTION OF CATEGORIES OR TYPES OF DATA	DEPARTMENT THAT SERVES AS THE SYSTEM'S PRIMARY CUSTODIAN	FREQUENCY OF COLLECTION	FREQUENCY OF UPDATE
Microsoft 365	Office 365	Microsoft, Excel, Access, Publisher	Reports, Data Collection, News letters	Administrative Staff	Daily	Daily
Intuit	Quickbooks	Accounting, Payroll, Financials, Invoicing	Customer, Vendor, Financial, Employee Information	Administrative Staff	Daily	Daily
Kofax	PDF Software	PDF Editing Software	PDF documents	Administrative Staff	Daily	Daily
Front Steps	Dwellinglive	Gate Access and RFID Management	Resident/ Member information	Administrative Staff	Daily	Daily
Google	Gmail	E-mail System	District E-mail	Administrative Staff	Daily	Daily
Outlook	Microsoft 365	E-mail System	District E-mail communication	Administrative Staff	Daily	Daily
ESRI	ARC GIS	Mapping and GIS	Parcel Information, infrastructure locations, geographical data	General Manager	As Needed	As Needed
Evernote	Evernote Corp	Note Taking	Daily Notes	General Manager	Daily	Daily
Google Cloud	Google	Cloud Storage for PC Data	PC/ District Data	General Manager	Daily	Daily
ESET	ESET	Antivirus	Cyber	General Manager	Daily	Daily
Team Viewer	Team Viewer	Remote Access to Admin PC's	IT assist/ Distric PC's Remote Access	General Manager	As Needed	As Needed
Cal Bank & Trust	California Bank and Trust	To facilitate financial transactions such as deposits, vendor payments, transfers, and reconciliation of district accounts.	District Banking information	Administrative Staff	Daily	Daily
Five Star Bank	Five Star Bank ACH Processing	To facilitate ACH transactions for customer dues, automate montly billing, and manage district vendor payments	Customer bank information, payment details, transaction records	Administrative Staff	Daily	Daily
Five Star Bank	Deposit Check Scanner	Electronic check deposits for district payments	Remote deposit capture system/Check images	Administrative Staff	Daily	Daily
Streamline	Streamline	Manage and maintain the District's website	Website content, board meeting agendas and minutes, financial records	Administrative Staff	Daily	Daily
Our Gov	OurGov.AI	Track Customer Service Requests	Customer Service Requests	Administrative Staff	Daily	Daily